

# Case Study: Purchase Ledger



## Client:

Rotrex Group have a turnover of £9m+ and specialise in winching and facade maintenance solutions.



**Problem:** Rotrex needed freedom from time consuming supplier administration.

**Goal:** To provide an effective purchase ledger solution and system.

**Solution:** Sollertia reconciled the purchase ledger and loaded it into its AP module

- AP's online functionality is vastly more efficient than paper systems
- Multi-site access allows purchase invoice search, submissions and approval
- Calls are answered in Rotrex's name eg bank detail changes or payment requests
- plus weekly 'E' payments in line with agreed credit terms and remittance

**Outcome:** With its innovative online capabilities, Sollertia has ensured that:

- Internal purchase ledger department problems have disappeared
- The Rotrex purchase ledger is more efficient
- Rotrex supplier relationships have improved

**Comment:** *“Sollertia have transformed the processes and production of our accounts into an efficient and effective service, after years of traditional in-house problems.*

*Using their years of experience within our company and an exceptional ability to harness IT effectively, Sollertia has provided an excellent outsourced solution to our accounting needs.”*

Ian Bunting, Commercial Manager , Rotrex Winches



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